

PROPOSED RIGHTS ISSUE

AI Energy Engineering Holdings Limited (01751)

- ▶ [\(a\)\(i\) Tenancy agreement dated 24 April 2025](#)
- ▶ [\(a\)\(ii\) Tenancy agreement dated 18 September 2025](#)
- ▶ [\(a\)\(iii\) Placing agreement dated 12 December 2025](#)
- ▶ [\(a\)\(iv\) Placing agreement dated 6 March 2026 in relation to the Previous Rights Issue](#)
- ▶ [\(a\)\(v\) Supplemental placing agreement dated 23 March 2026 in relation to the Previous Rights Issue](#)
- ▶ [\(a\)\(vi\) The Placing Agreement](#)
- ▶ [\(a\)\(vii\) The Supplemental Placing Agreement](#)
- ▶ [\(b\) Accountant's report on the unaudited pro forma financial information of the Group](#)
- ▶ [\(c\) Expert's consent - HLB Hodgson Impey Cheng Limited](#)
- ▶ [\(d\)\(i\) Prospectus](#)
- ▶ [\(d\)\(ii\) Provisional allotment letter](#)