

RIGHTS ISSUE

AI Energy Engineering Holdings Limited (00175)

- ▶ [\(a\) Placing agreement dated 12 December 2025](#)
- ▶ [\(b\) The Placing Agreement](#)
- ▶ [\(c\) The Supplemental Placing Agreement](#)
- ▶ [\(d\) The accountant's report on the unaudited pro forma financial information of the Group issued by HLB Hodgson Impey Cheng Limited](#)
- ▶ [\(e\) The written consent issued by HLB Hodgson Impey Cheng Limited](#)
- ▶ [\(f\) The Prospectus](#)
- ▶ [\(g\) The PAL](#)